

CAN I AFFORD IT?

Retirement at a Southbridge Community is more affordable than you might think. Use this handy worksheet to calculate a cost of living comparison between what you're presently paying to live in your current residence and what you would be paying at a Southbridge Retirement Community.

CURRENT RESIDENCE

HOUSING COSTS

Housing Costs	\$ _____	
Mortgage or Rent	\$ _____	
Property Taxes	\$ _____	
Property Insurance	\$ _____	
Utilities (Power, Gas, Water, etc.)	\$ _____	
Yard Maintenance	\$ _____	
Total Housing Costs	\$ _____	A
Food (Groceries and Eating Out)	\$ _____	B
Household Cleaning and Help	\$ _____	C
Entertainment and Activities	\$ _____	D
Current Total Monthly Expenses (A + B + C + D)	\$ _____	

SOUTHBRIDGE RETIREMENT COMMUNITY

HOUSING COSTS

Housing Costs	Included
Mortgage or Rent	Included
Property Taxes	Included
Property Insurance	Included
Utilities (Power, Gas, Water, etc.)	Included
Yard Maintenance	Included
Residence Maintenance / Improvements	Included
Meals and Refreshments	Included
WiFi Internet Service	Included
Housekeeping Service	Included
Life Enrichment Programs	Included
Scheduled Transportation	Included
Monthly Cost for Southbridge Retirement Community	\$ _____